

## MHSA Draft Three-Year Program & Expenditure Plan FY 2023-2026

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# The Five Components of MHSA

## Services/activities funded by the MHSA

1. Community Services and Supports (CSS) 76% (51% FSP)
2. Prevention and Early Intervention (PEI) 19% (<25@51%)
3. Workforce Education and Training (WET)
4. Capital Facilities and Technology (CFTN)
5. Innovation (INN) 5%

\*No Place Like Home (7%)- A program funded by MHSA.

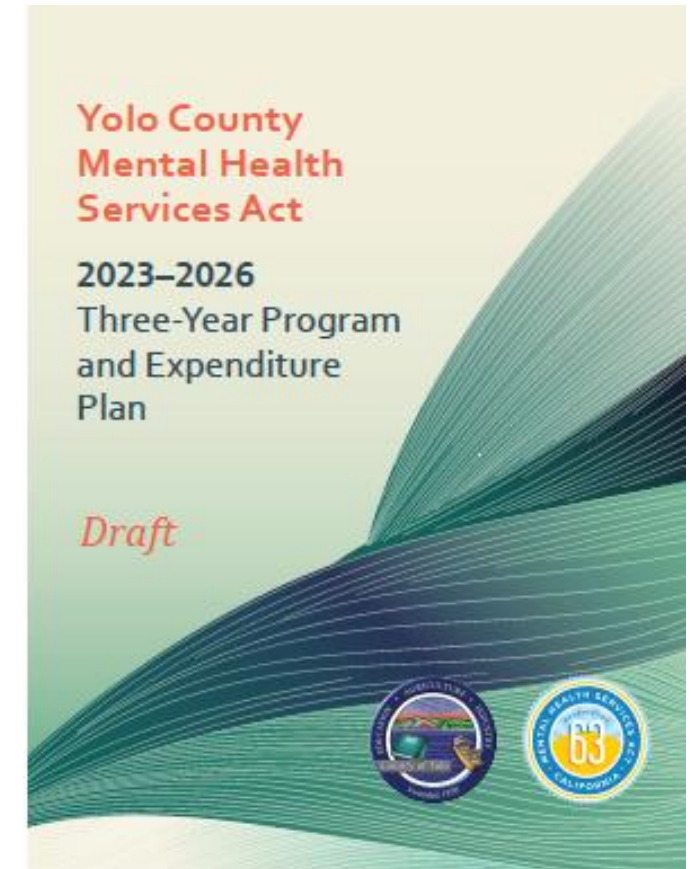
- MHSA funds cannot supplant existing services



# Executive Summary Updates

County seeks to address several key strategic priorities over the next several years, which include:

- Investing in infrastructure, service planning, and fiscal sustainability efforts to expand Yolo County's behavioral health crisis response system
- Sustaining critical programming within the current array of services
- Increasing capacity in Full-Service Partnership (FSP) programs
- Expanding access to critical early childhood screening, support, and referral services
- Advancing cultural competence and diversity, equity, and inclusion efforts
- HHSA remains committed to supporting our clients, partners, and community aligned with core MHSA values.



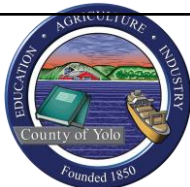
# The Community Engagement Process

- Draft Plan Publicly Posted June 22, 2023 –July 21, 2023 (MHSA website [www.yolocounty.org/mhsa](http://www.yolocounty.org/mhsa))
- 5-month process from November 2022-March 2023
- 32 focus groups with 516 participants, their family and friends, people on the front lines, emergency responders, adults, parents, youth, LGBTQ+ people, diverse racial and cultural communities, and many more
- 5 key informant interviews with HHSA Leadership and county Supervisors
- 2 Community Engagement Workgroup Meetings (CEWG; Fall 2022), and two MHSA financial update presentations to the Local Mental Health Board and the Board of Supervisors in May.
- MHSA Draft Plan presentations scheduled for CEWG and county leadership (June/July)



# MHSA 3 Year Plan Focus Groups (2023-2026)

WIC 5848 stakeholders	Group	Number of Participants
Providers of services	HHSA Behavioral Health Team	76
Providers of services	Empower Yolo	29
Health care organizations	Yolo County Substance Use Provider Meeting-DMC-ODS providers	26
Health care organizations	Yolo County Health Council	25
Health care organizations	HHSA Agency Director Providers Stakeholder Work Group	12
Other interests	North Valley Indian Health	2
Education	Education Focus Group (School Districts)	6
Education	Woodland Community College: Staff participants	7
Education	Cesar Chavez Community School: Staff Participants	10
Other interests	Community Engagement Workgroup	52
Other interests	Cesar Chavez Community School: Student participants	10
Other interests	Supervisor Villegas/West Sacramento	19
Adults and seniors with severe mental illness	Yolo Healthy Aging Alliance Advocacy Committee (Older Adult)	18
Other interests	Children's Mental Health Providers	17
Other interests	Yolo County Maternal Mental Health Advisory Board	18
Providers of alcohol and drug services	Fourth and Hope (Transitional and Permanent housing)	14
Families of children, adults, and seniors with severe mental illness	National Alliance on Mental Illness (townhall)	6
Providers of services	Early Childhood MH Focus Group	8



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# MHSA 3 Year Plan Focus Groups (2023-2026)\*

Adults and seniors with severe mental illness	Davis Community Meals	9
Other interests	Yolo Rainbow Families	10
Adults and seniors with severe mental illness	Peer Support Group	8
Adults and seniors with severe mental illness	People with Lived Experience	10
Other interests	Emergency Medical Services Partners	10
Other interests	Yolo County Veterans Services Office Staff	2
Law enforcement agencies	Criminal Justice: Yolo Staff and Contractors	8
Other interests	Families of those who are criminally justice involved	6
Families of children, adults, and seniors with severe mental illness	Help Me Grow (Parents and Families)=Spanish (2 FG's)	16
Providers of services	Children, Youth, and Families Staff	67
Law enforcement agencies	Law enforcement Focus Group (Police Departments)	4
Law enforcement agencies	Criminal Justice focus group	6
Other interests	Latinx Perspectives on Mental Health	5
	<b>Total Participants**</b>	<b>516</b>



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\*N=32 focus groups (516 participants)  
Includes clients, consumers, providers, other stakeholder.  
Does not include key informant interviews.  
\*\*Participant demographics included in the plan.

# Keyword Mentions: 2023 Themes

## Community Needs and Accessing Services

Connecting to and Maintaining Services



Substance Use and Mental Illness



COVID-19 and Isolation



## Prevention, Education, and Outreach

Stigma



Education and Outreach



Law Enforcement



Prevention and Early Intervention



## Special Populations

Youth



Race and Ethnicity



Older Adults



Pregnant and New Mothers



LGBTQ+



English as a Second Language



Formerly Incarcerated



## Funding, Workforce, and Capacity Building

Workforce



Funding



Implementing Initiatives



Data Management and Evaluation



# Keyword Mentions: Issues

Services	
Access	242
Housing	188
Transportation	33
Navigation	26
Case Management	15
Telehealth	9
Basic needs	5
Respite	5
Integration	3

Prevention	
Education	119
Training	87
Prevention	73
Peer Mentorship	47
Support Groups	16
Social Marketing	0

Special Needs Populations and Cultural Competence	
Youth	208
Stigma	205
Homeless	113
Language	62
Aging	56
Latinx	18
Russian	7
Children Aged 0–5	6
LGBTQ+	5
Incarcerated	5
Native American	0

Funding: Other	
Religion	5
Predisposing	3
Other Services	n/a



# Budget Overview

- Utilized fund balance to expand and support programs, strengthen internal infrastructure, and expand community reach during the current 3-year plan while leveraging grant funding and Medi-Cal revenue.
- While staffing vacancies remain, both internally and for contracted providers, overall staffing levels have increased and the cost of doing business continues to rise.
- CSS and PEI funding mandates complicate MHSA budgeting:
  - CSS FSP mandated by regulation for majority funding (~51%); allows 1:1 spend down with CSS non-FSP dollars.
  - PEI 51% of funding mandated by regulation for individuals <25 years.



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# MHSA Budget Overview

Totals	FY 2023-2024	FY 2024-2025	FY 2025-2026	FY 2023-2026
<b>Estimated New FY MHSA Funding</b>	\$26,349,349	\$17,601,595	\$17,357,279	\$61,308,223
<b>Estimated FY MHSA Expenditures</b>	\$24,784,323	\$25,542,936	\$27,372,150	\$77,699,409



Source: Calculations based on FY 2324-2526 MHSA 3 Year Plan Budget (Rev 5-31-23)

- Estimated New Funding includes projected interest earned
- WET & CFTN based on transfers to fund

# MHSA Component vs Expenditure (FY)

FY 2023/24	CSS	PEI	INN	WET	CFTN	Prudent Reserve	Total
Estimated New FY 2023/24 MHSA Funding	\$20,019,813	\$5,010,860	\$1,318,676	\$0	\$0	\$0	\$26,349,349
Estimated FY 2023/24 MHSA Expenditure	\$17,185,734	\$5,079,014	\$791,250	\$207,053	\$1,521,272	\$0	\$24,784,323
FY 2024/25	CSS	PEI	INN	WET	CFTN	Prudent Reserve	Total
Estimated New FY 2024/25 MHSA Funding	\$13,356,682	\$3,361,402	\$883,511	\$0	\$0	\$0	\$17,601,595
Estimated FY 2024/25 MHSA Expenditure	\$17,911,781	\$4,940,244	\$950,571	\$200,610	\$1,539,730	\$0	\$25,542,936
FY 2025/26	CSS	PEI	INN	WET	CFTN	Prudent Reserve	Total
Estimated New FY 2025/26 MHSA Funding	\$13,174,703	\$3,312,601	\$869,975	\$0	\$0	\$0	\$17,357,279
Estimated FY 2025/26 MHSA Expenditure	\$18,947,578	\$4,957,724	\$1,671,384	\$201,872	\$1,593,592	\$0	\$27,372,150
Estimated FY 2025/26 Unspent Fund Balance	CSS	PEI	INN	WET	CFTN	Total	
	\$363,490	\$19,178	\$2,179,080	\$422,488	\$1,089,337	\$4,073,573	



**Source:** Calculations based on FY 2324-2526 MHSA 3 Year Plan Budget (Rev 5-31-23)

- Estimated New Funding includes projected interest earned
- WET & CFTN based on transfers to fund

# MHSA Budget Summary

	MHSA Funding					
	A	B	C	D	E	F
	Community Services and Supports	Prevention and Early Intervention	Innovation	Workforce Education and Training	Capital Facilities and Technological Needs	Prudent Reserve
<b>A. Estimated FY 2023/24 Funding</b>						
1. Estimated Unspent Funds from Prior Fiscal Years*	13,121,513	3,310,847	2,520,123	422,488	1,089,337	
2. Estimated New FY 2023/24 Funding**	20,019,813	5,010,860	1,318,676			
3. Transfer in FY 2023/24 <sup>a/</sup>	(1,728,325)			207,053	1,521,272	0
4. Access Local Prudent Reserve in FY 2023/24	0	0				0
5. Estimated Available Funding for FY 2023/24	31,413,000	8,321,707	3,838,799	629,541	2,610,609	
<b>B. Estimated FY 2023/24 MHSA Expenditures</b>	17,185,734	5,079,014	791,250	207,053	1,521,272	
<b>C. Estimated FY 2024/25 Funding</b>						
1. Estimated Unspent Funds from Prior Fiscal Years	14,227,267	3,242,693	3,047,549	422,488	1,089,337	
2. Estimated New FY 2024/25 Funding**	13,356,682	3,361,402	883,511			
3. Transfer in FY 2024/25 <sup>a/</sup>	(1,740,339)			200,610	1,539,730	0
4. Access Local Prudent Reserve in FY 2024/25	0	0				0
5. Estimated Available Funding for FY 2024/25	25,843,610	6,604,095	3,931,060	623,097	2,629,067	
<b>D. Estimated FY 2024/25 MHSA Expenditures</b>	17,911,781	4,940,244	950,571	200,610	1,539,730	
<b>E. Estimated FY 2025/26 Funding</b>						
1. Estimated Unspent Funds from Prior Fiscal Years	7,931,829	1,663,851	2,980,489	422,488	1,089,337	
2. Estimated New FY 2025/26 Funding**	13,174,703	3,312,601	869,975			
3. Transfer in FY 2025/26 <sup>a/</sup>	(1,795,464)			201,872	1,593,592	0
4. Access Local Prudent Reserve in FY 2025/26	0	0				0
5. Estimated Available Funding for FY 2025/26	19,311,068	4,976,452	3,850,464	624,360	2,682,928	
<b>F. Estimated FY 2025/26 MHSA Expenditures</b>	18,947,578	4,957,274	1,671,384	201,872	1,593,592	
<b>G. Estimated FY 2025/26 Unspent Fund Balance</b>	363,490	19,178	2,179,080	422,488	1,089,337	

# Prudent Reserve Balance

<b>H. Estimated Local Prudent Reserve Balance***</b>	
1. Estimated Local Prudent Reserve Balance on June 30, 2023	2,224,069
2. Contributions to the Local Prudent Reserve in FY 2023/24	0
3. Distributions from the Local Prudent Reserve in FY 2023/24	0
4. Estimated Local Prudent Reserve Balance on June 30, 2024	2,224,069
5. Contributions to the Local Prudent Reserve in FY 2024/25	0
6. Distributions from the Local Prudent Reserve in FY 2024/25	0
7. Estimated Local Prudent Reserve Balance on June 30, 2025	2,224,069
8. Contributions to the Local Prudent Reserve in FY 2025/26	0
9. Distributions from the Local Prudent Reserve in FY 2025/26	0
10. Estimated Local Prudent Reserve Balance on June 30, 2026	2,224,069



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# CSS Use of Fund Balance by Fiscal Year



# Next Steps for MHSA in Yolo County

- Post for Public Comment
- Preview draft spend plan and priorities with CEWG, LMHB, BOS (June/July)
- Hold Public Hearing
- BOS Approval



# Acronyms

Acronym	Meaning
AOT	Assisted Outpatient Treatment
BOS	Board of Supervisors
CEWG	Community Engagement Workgroup
CFTN	Capital Facilities and Technology
CHOC	Community Housing Opportunities Corporation
CREO	Creando Recursos y Enlaces Para Oportunidades
CSS	Community Services and Supports
DHCS	California Dept. of Healthcare Services
FSP	Full-Service Partnerships
GSD	General Systems Development

Acronym	Meaning
HHSA	Health and Human Services Agency
IHSS	In-Home Supportive Services
INN	Innovations
LMHB	Local Mental Health Board
MHSA	Mental Health Services Act
NVBH	North Valley Behavioral Health
PEI	Prevention and Early Intervention
PTG	Pine Tree Gardens
SMI	Severe Mental Illness
SUD	Substance Use Disorder
WET	Workforce Education and Training Programs
YCCC	Yolo Community Care Continuum



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